**Copy Deck  
Project: Newport Private Wealth – New Website**

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| **Client: Newport Private Wealth** | **Created By: Elan** | |
| **Project: New Website 2024** | **Docket: NWPT-006 OCT23** | |
| **Requested By: Elizabeth** | **Date: February 20, 2025** | **Version: Home Page** |

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| ***Section Type:*** | **Section Title: Home Page** |
| Meta | Tag  Newport Private Wealth  Description  Newport Private Wealth specializes in wealth management, providing investment and financial advice for high-net-worth clients. |
| Top Banner #1 | We take a different perspective. Yours.  Learn More [Button – Link to Why Newport]  Watch Full Video [Button] |
| Top Banner #2 | Your alternative to the traditional.  Learn More [Button – Link to Investment Management Page] |
| Top Banner #3 | More than a portfolio, it’s a plan.  Learn More [Button – Link to Wealth Planning Page] |
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| 3 Modules | People [Tab only]  Expert Guidance  We offer deep expertise through a diverse team of senior wealth and investment management professionals.  Learn more about us Top of Form  Bottom of Form  [Link to Why Newport Page]    Strategic Investment Platform [Tab only]  Differentiated Approach To Investment  Newport Private Wealth's unique investment platform empowers clients to diversify their portfolios in a stress-free way.  Explore what makes us different [Link to Why Newport Page]  Process [Tab only]  Our Clients Come First  Newport has deep expertise in the management of private wealth and approaches our client’s goals as if they are our own.  See how we prioritize [Link to Why Newport Page] |
| Video | About Newport Private Wealth [In video] |
| What we do Modules | The Newport Approach  At Newport Private Wealth, we distinguish between investment management and wealth planning within the broader context of our comprehensive wealth management services. Investment management focuses on optimizing portfolio performance to achieve defined outcomes, while wealth planning encompasses a more holistic approach, addressing all aspects of a client's financial well-being.  Investment Management  Our approach is based on a foundation of diversification to grow and protect your wealth. Investment strategies are designed for your individual financial goals and guided by our commitment to maximizing returns while managing risk effectively.  Learn More [Button – Link to Investment Management Page]  Wealth Planning  Develop the full potential of your financial future with our comprehensive wealth planning services, expertly crafted to address your unique financial goals, mitigate risks, and secure a legacy for generations to come.  Learn More [Button – Link to Wealth Planning Page] |
| What to Expect Module | Working With Newport  If you're looking for a higher standard of wealth management, you've come to the right place. Before we welcome any new client, we dedicate time upfront to ensure a harmonious fit, laying the groundwork for a lasting and successful partnership.  Learn More [Button – Link to What to Expect Page] |
| Team Module | Our Team  At Newport Private Wealth, our team of experienced professionals is committed to delivering unmatched financial guidance and support, ensuring each client receives tailored solutions to fulfill their individual needs and goals.  Meet the Team [Button – Link to Team Page] |
| Video Testimonial Module | [Video Testimonial]  What Clients Say |
| Blog Module | Newport Insights  Read More Articles [Button – Link to Other Blog Articles] |
| Newsletter Signup | Subscribe To Insights  Email [Form]  Submit [Button – Link to Newsletter Form]  \*Please refer to our Privacy Policy to find out how we protect your information. |
| Contact Module | Get In Touch Today  Our personal service is based on forging long-lasting relationships of mutual respect and trust. This creates an environment that is stress-free and facilitates the implementation of our strategy to protect and grow wealth.  Contact Us [Button] |